### National and Regional Solar Trends: A Comparative View

Philip Jordan, BW Research Partnership

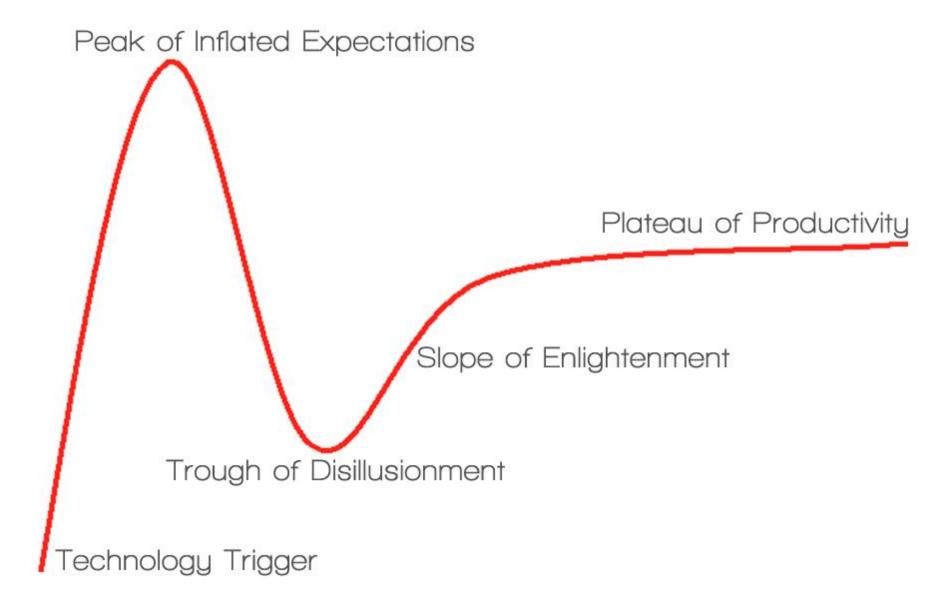
April 4, 2012 Good Jobs, Green Jobs Philadelphia, PA





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#### Gartner Hype Cycle

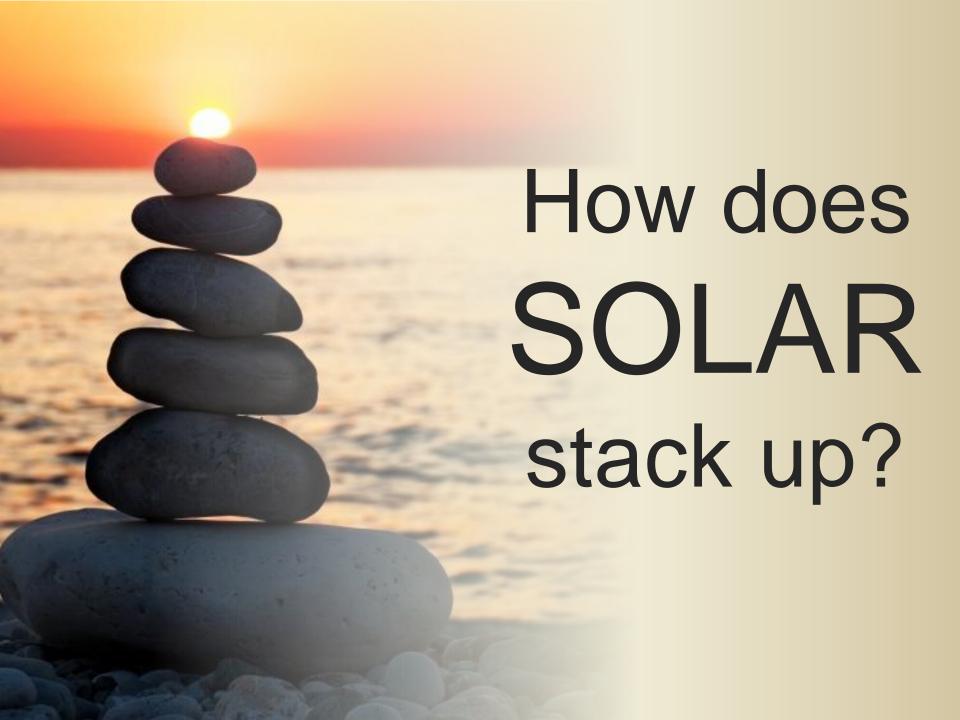


#### **Growth Projections**

More than 55% of employers expect to add workers

Solar Revenue up an estimated 67%

Employment Growth Rates 18-36% across sectors



#### Current Employment and Growth

General Economy: 177+ Million – 2%

Agriculture: 3.5 Million – (1%)

Finance & Insurance: 9.5 Million – 3%

ICT: 4.3 Million 2-3%

Healthcare: 15+ Million – 3%

Solar: 100K – 7%%

## Depends on the Market M

Solar is a small but fast growing industry

#### Green Industry Reports

BLS: 3.1m green jobs, based on survey – but no specifics
Brookings: 2.4m green jobs – known green firms

### Thank you! Philip Jordan pjordan@bwresearch.com

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